

Instructions for Stock or Mutual Fund Transfer Gifts to the Middle Georgia State University Foundation, Inc.

Donations for the benefit of Middle Georgia State University should be made to the Middle Georgia State University Foundation, Inc., a 501(c)(3) corporation that receives and manages private gifts, as follows:

Middle Georgia State University Foundation 100 University Parkway. A-217 Macon, GA 31206-5145

Middle Georgia State University Foundation, Inc., is a 501(c)(3) nonprofit organization; our federal tax identification number is 23-7066010. All contributions are tax deductible to the full extent allowed by law.

When making gifts of stock or mutual funds, please notify the MGA Foundation with a phone call, e-mail or a copy of the letter of instruction to the broker. Please include your intended designation of the gift, so that we are sure to properly record and acknowledge your gift.

An <u>ELECTRONIC TRANSFER</u> of stock to the Middle Georgia State University (MGA) Foundation, Inc. can be made by directing the transfer to:

Merrill Lynch, DTC # 8862

For credit to: **Account # 744-02510**

Account Name: Middle Georgia State University Foundation, Inc.

If you will be gifting a **mutual fund position**, Merrill Lynch's Broker Code is **0671**. Please contact us so we can assist with the additional account number(s) you will need for final processing. The account number to credit the mutual fund to is 744-02510 n/o Middle Georgia State University Foundation, Inc.

Questions may be directed to:

Ashley Stallings
Foundation Accountant
Middle Georgia State University Foundation
478.471.2732 | ashley.stallings@mga.edu